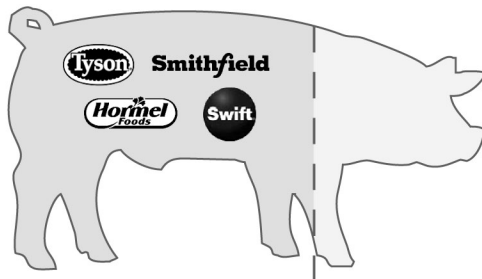


Top 4 Beef Packers **84%**  
Up from 72% in 1990

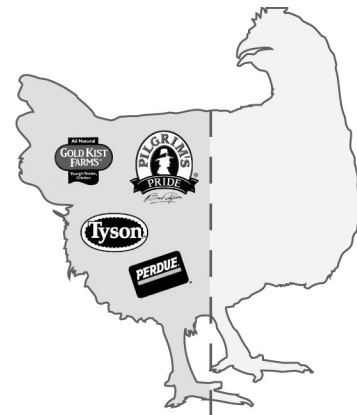


Top 4 Flour Millers **63%**  
Up from 61% in 1990

## HOW MUCH OF OUR FOOD DO THE LARGEST COMPANIES CONTROL?



Top 4 Pork Packers 2004 **64%**  
Up from 40% in 1990



Top 4 Broiler Producers **56%**  
Up from 44% in 1990

### Controlling the Market Industry consolidation by brand 2004

Data from Mary Hendrickson and William Heffernan, "Concentration of Agricultural Markets," University of Missouri, January 2005.